

Customer Export Details

What you should know about Customer Data Integration?

- Ditat TMS does not pull data from QuickBooks. So, if you edit customer data in QuickBooks it will not be updated in Ditat TMS, this data will most likely be reset to Ditat TMS version if someone updates customer in Ditat TMS.
- Ditat TMS only sends certain fields to QuickBooks (see below). Other fields can be changed/added in QuickBooks and will not be affected by export.
- Ditat TMS will create a customer in QuickBooks **only** when an invoice or credit memo needs to be exported.
 - Once a customer has been exported to QuickBooks - Ditat TMS will sync updates from Ditat TMS **every time you edit this Customer**.
- Ditat TMS will use **Accounting System Id** from [Maintain Customer Screen](#) as main List ID for QuickBooks.

Fields exported and updated in QuickBooks

The screenshot shows the 'Maintain Customer' form with the following fields highlighted in red:

- Customer Id: QBTEST
- Active:
- Company information:
 - Company name: Company Name
 - Contact (First/Middle/Last): MainName, MN, MainLastName
 - Address: Company Address 1, Company Address 2
 - Country/Zip/State/City: USA, 63124, MO, Main City
 - Email address: email@company.com
 - Phone 1: Preferred, 555-555-5555
 - Phone 2: Preferred, 666-666-6666
 - Phone 3: Preferred, 777-777-7777
- Bill to:
 - Company name: Bill Company Name
 - Address: Bill Address 1, Bill Address 2
 - Country/Zip/State/City: USA, 63125, MO, Bill City
- Accounting:
 - Accounting system id: QBTEST
 - Credit limit: \$10000000.00

